

# VEGA DAILY

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December 9, 2025

## VITAMIN

01

On December 8, Tianxin Pharmaceutical increased the quotation of Thiamine Hydrochloride (VB1 HCL) to USD37/KG. In the trading market, B1 MONO prices remain stable with average demand.

## AMINO ACID

02

AHB-Anhui Huaheng Biotechnology Co., Ltd. announced updated prices: effective immediately, feed-grade Valine is quoted at FOB USD1600/MT, and feed-grade Arginine at USD 2470/MT. Valine deliveries have recently been tight, and the market will closely watch upcoming order activity.

## API

03

On December 8, Minsheng Group Shaoxing Pharmaceutical Co., Ltd. officially launched its relocation and capacity upgrade project in the Shangyu Industrial Park, Shaoxing, Zhejiang Province. The project spans approximately 100,000 m<sup>2</sup> and includes multiple production workshops and Class A/C warehouses. It focuses on the development and manufacturing of high-end APIs and intermediates across oncology, anti-infection, cardiovascular, and parenteral nutrition fields. The portfolio includes 44 products—such as Alanyl-Glutamine, Fluconazole, Digoxin, and Tropicamide—with a designed annual capacity of around 1,075 MT.

## FOOD ADDITIVE

04

TSI Group Co. Ltd. revealed in its recent investor relations update that it has successfully developed an innovative creatine ingredient, OptiCreatine™, supported by deep technical expertise. Production capacity is steadily building and is expected to become a new growth driver. The company also highlights strong potential in the HMB market—a core nutrient for muscle health with broad applications—which is expected to enter a rapid growth phase as consumer health awareness rises and concerns over side effects of related medications increase.

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Reported by Candice, Shea and Sharon

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